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7 Attorneys for Defendants
8 Shoretel, Inc.; John W. Combs; Michael E. Healy; Edwin J.
Basart; Gary J. Daichendt; Thomas Van Overbeek; Kenneth
D. Denman; Charles D. Kissner; and Edward F. Thompson

WILLIAM WATKINS, Individually and on
Behalf of All Others Similarly Situated,

Case No. CV 08 0271 CRB

SHORETEL, INC.; JOHN W. COMBS;
MICHAEL E. HEALY; EDWIN J. BASART;
GARY J. DAICHENDT; THOMAS VAN
OVERBEEK; KENNETH D. DENMAN;
CHARLES D. KISSNER; EDWARD F.
THOMPSON; LEHMAN BROTHERS, INC.;
J.P. MORGAN SECURITIES, INC.; AND
PIPER JAFFRAY & CO..

**DEFENDANTS' STATEMENT OF
NONOPPOSITION TO MOTION FOR
CONSOLIDATION, APPOINTMENT
OF LEAD PLAINTIFF, AND
APPROVAL OF LEAD PLAINTIFFS'
CHOICE OF LEAD AND LIAISON
COUNSEL.**

Date: April 25, 2008
Time: 10:00 a.m.
Courtroom: 8, 19th Floor

Defendants.

1 PHYNICE KELLEY, Individually and on
 2 Behalf of All Others Similarly Situated,
 3 Plaintiff,
 4 v.
 5 SHORETEL, INC.; JOHN W. COMBS;
 6 MICHAEL E. HEALY; EDWIN J. BASART;
 7 GARY J. DAICHENDT; THOMAS VAN
 8 OVERBEEK; KENNETH D. DENMAN;
 9 CHARLES D. KISSNER; EDWARD F.
 10 THOMPSON; LEHMAN BROTHERS, INC.;
 11 J.P. MORGAN SECURITIES, INC.; and
 12 PIPER JAFFRAY & CO.,
 13 Defendants.

Case No. CV 08 0683 CRB Related

10 TO THE COURT, ALL PARTIES, AND THEIR COUNSEL OF RECORD:

11 Pursuant to Civil Local Rule 7-3(b), Defendants ShoreTel, Inc., John W. Combs, Michael
 12 E. Healy, Edwin J. Basart, Gary J. Daichendt, Thomas Van Overbeek, Kenneth D. Denman,
 13 Charles D. Kissner, and Edward F. Thompson hereby submit this Statement of Nonopposition to
 14 the pending Motion for Consolidation of all Related Cases, Appointment of Lead Plaintiffs, and
 15 Approval of Lead Plaintiff's Choice of Lead and Liaison Counsel noticed for hearing before this
 16 court on April 25, 2008.

17 Dated: April 4, 2008

FENWICK & WEST LLP

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 19
 20 By: _____ /s/ Catherine D. Kevane
 21 Catherine D. Kevane

22 Attorneys for Defendants
 23 Shoretel, Inc.; John W. Combs; Michael E.
 24 Healy; Edwin J. Basart; Gary J. Daichendt;
 25 Thomas Van Overbeek; Kenneth D. Denman;
 26 Charles D. Kissner; and Edward F.
 27 Thompson

28 23215/00401/LIT/1283168.1